

Cardiac:

Heart Sounds: ☐ WNL ☐ Abnormal: _____
 Rhythm: ☐ Regular ☐ Irregular
 Cardiac Symptoms: ☐ Angina ☐ Palpitations
☐ Edema (1-4)/Location: _____
☐ Measurements If Applicable:
 Abdomen: _____ cm.
 Left ankle: _____ cm.
 Right ankle: _____ cm.
 Left calf: _____ cm.
 Right calf: _____ cm.
☐ Diaphoresis ☐ Fluid Restriction
☐ Neck Vein Distention ☐ R ☐ L
☐ Lightheadedness ☐ Pacemaker Settings: _____ ☐ AICD
 Comments: _____

Eyes, Ears, Nose, Throat:

☐ WNL ☐ Glasses ☐ Contacts ☐ Legally Blind
☐ Other: _____
☐ Visual Changes/Impairments: _____
☐ HOH: ☐ Loss of Hearing Left or Right ☐ Hearing Aids
☐ Alterations in Smell ☐ Dentures ☐ Throat Complications

Gastrointestinal:

Bowel sounds: ☐ WNL ☐ None ☐ Hypo ☐ Hyper
 Abdomen: ☐ Soft ☐ Firm ☐ Distended ☐ Tender
 GI Symptoms: ☐ Nausea ☐ Vomiting ☐ Diarrhea
☐ Constipation ☐ Incontinence
☐ Tube Feeding Tube Type: _____
☐ Tube Feeding Brand: _____
 Last BM: _____
☐ Ostomy: _____
 Comment: _____

Genitourinary:

☐ WNL ☐ Frequency ☐ Urgency ☐ Pain ☐ Burning ☐ Oliguria
☐ Anuria ☐ Hematuria ☐ Retention ☐ Incontinence
☐ Foley ☐ Straight Catheter ☐ Urostomy
☐ Penile/Vaginal Discharge Color/Odor: _____
 Pregnant? Yes No
 Output: _____ ml. LMP _____ ☐ N/A
 Comments: _____

Integument:

Color: ☐ WNL ☐ Jaundice ☐ Cyanotic ☐ Pallor ☐ Flushed
 Skin: ☐ Warm ☐ Dry ☐ Cool ☐ Moist
 Turgor: ☐ Good ☐ Fair ☐ Poor
 Integrity: ☐ Intact ☐ Bruises ☐ Erythema ☐ Rashes
☐ Abrasions ☐ Other: _____
☐ Lacerations ☐ Wounds: Surgical Non-surgical
 Location/Description/Drainage: _____
 Comment: _____

Musculoskeletal:

☐ WNL ☐ Weakness ☐ Pain ☐ Fatigue
 Impaired Range of Motion: Yes No
 Location: _____
 Mobility: ☐ Steady Gait ☐ Unsteady Gait ☐ Poor Balance
☐ Poor Endurance ☐ Ambulate with Assistance
 Assistive Device: ☐ Cane ☐ Crutches ☐ Walker
☐ Wheelchair ☐ Splints

Neurological:

☐ Alert ☐ Oriented ☐ Disoriented ☐ Confused ☐ Lethargic
☐ Numbness ☐ Tingling ☐ Tremors ☐ Dizziness ☐ Seizures
☐ Spasticity ☐ Headaches, Locations: _____
 Comments: _____
 Communication: _____
☐ Aphasia ☐ Expressive ☐ Receptive ☐ Unresponsive
☐ Slurred Speech ☐ Other: _____

Nutrition:

Diet: ☐ Regular ☐ Cardiac ☐ Diabetic: _____ ☐ Neutropenic
☐ Soft ☐ Clear Liquids ☐ Full Liquids ☐ NPO ☐ TPN
☐ Enteral ☐ Other: _____
☐ Supplements: _____
 Appetite: ☐ Good ☐ Fair ☐ Poor ☐ N/A
☐ Improved ☐ Worsening
 Fluid Intake: ☐ Good ☐ Fair ☐ Poor ☐ N/A
☐ Fluid Restriction: _____ ml/per day

Pain:

Pain Present: Yes No
 Location: _____
 Type/Quality: ☐ Chronic ☐ Acute ☐ Aching ☐ Burning ☐ Dull
☐ Sharp ☐ Stabbing ☐ Throbbing ☐ Other: _____
 Intensity (1-10) _____ Duration: _____
 Pain Exacerbates with: _____
 Pain Medications: _____
 Other Relief Measures: _____
 Comments: _____
☐ See Comprehensive Pain Assessment Page

Psychosocial:

☐ WNL ☐ Anxious ☐ Depressed ☐ Agitated
☐ Crying ☐ Withdrawn ☐ Inappropriate
☐ Needs Encouragement
 Primary Caregiver: _____
 Support System Adequate: Yes No
 Comments: _____
 Plan of Care Reviewed: Yes No
 Care Plan Modified: Yes No
 Comments: _____

Respiratory:

Breath sounds: ☐ Clear ☐ Decreased ☐ Rhonchi
☐ Rales ☐ Wheezes Location: _____
 Respiratory: ☐ SOB ☐ Dyspnea at Rest
☐ Dyspnea on Exertion ☐ Orthopnea
 Cough: ☐ Productive ☐ Nonproductive ☐ Sputum
 Color: _____
 Oxygen in the Home: Yes No Liters: _____
 Sleep Apnea: Yes No ☐ CPAP ☐ BIPAP
 Comments: _____

DME Equipment in Use: _____

DME Company: _____

Company Phone #: _____

☐ Specify Activity Limitations: _____

Falls: Yes No

Physical Therapy: Yes No

Comments: _____

Patient Name: _____ Date of Birth: _____

Venous Access Assessment:

Type of Access: ☐ No Access ☐ PIV ☐ Midline ☐ PICC ☐ Hickman ☐ Pheresis ☐ Dialysis ☐ Central Line Catheter

☐ Implanted Port ☐ SQ ☐ Other: _____ Location: _____ Size/Gauge: _____

Lumens: _____

☐ Clean/Dry ☐ Intact ☐ Edema ☐ Drainage ☐ Phlebitis: _____ (0-4) ☐ Redness ☐ Comment: _____

PICC/Midline Measurements: Arm Circumference: _____ cm. External Catheter Length: _____ cm. (From insertion site to end of "y")

Total Length of Catheter Removed: _____ cm. (if applicable) ☐ Tip Intact

Comments: _____

Medications:

Medications Administered (route, dose time): _____

☐ (See NBN Infusion Record for Patient Data)

Site Care:

Dressing: ☐ Changed ☐ Sterile ☐ Transparent ☐ Primapore ☐ Sorbaview ☐ Gauze ☐ Compression Dressing

☐ Biopatch Changed ☐ Statlock Changed ☐ Injection Cap/s Changed ☐ Extension Sets Changed ☐ Other: _____

☐ Lines Flushed: ☐ Sterile Saline _____ ml. ☐ Heparin: _____ units/_____ ml. ☐ DSW: _____ ml.

☐ PIV D/C Post Med. Admin. Pressure, Gauze and Tape Applied. Free of infiltrate or infection.

Performance: ☐ Flushing with Ease ☐ Sluggish ☐ Occluded ☐ Positive Blood Return

☐ No Blood Return ☐ Other: _____

Securement: ☐ Stat Lock ☐ Sutures ☐ Steri-Strips ☐ Sterile Tape ☐ Other: _____

Treatments: ☐ Inserted ☐ Removed ☐ Site Rotated Date Inserted: _____ Number of Attempts: _____ (No more than 3)

☐ pty ☐ Midline/Huber Lot number: _____ Brand: _____

Gauge/Size: _____ Location: _____

Pump Verification: ☐ N/A Serial #: _____ Pump Type/Model: _____

Settings: ☐ Cont. ☐ Intermittent Res Vol: _____ mls. Dose: _____ Period/Rate: _____

☐ Frequency: _____ ☐ KVO Rate: _____ Lock Level: _____

☐ Bolus Amount: _____ Freq. _____ ☐ Taper Up ☐ Taper Down ☐ Settings Verified

☐ Back up Pump for Emergency High Risk Use Serial #: _____

Labs Obtained:

Labs Obtained: Yes No ☐ Butterfly/Peripheral Stick ☐ Central Line ☐ Other Time Drawn: _____ ☐ STAT

Labs Drawn: _____ Blood Culture Location of Draw: _____

Last Dose of Medication for Timed Draw: _____ Lab Tracking Number: _____

Lab Dropped off to: _____ Time Dropped off: _____

Comment: _____ Labels: _____

Teaching:

Person Educated: ☐ Patient ☐ Caregiver ☐ Other: _____

☐ NBN Medication/Administration Teaching

☐ Infusion Equipment/Pump/Return Demo ☐ CathCare ☐ Inotrope Self Monitoring ☐ SQ Admin/Injection

Precautions: ☐ Anticoagulant ☐ Chemotherapy ☐ Neutropenia ☐ Oxygen ☐ Fall

☐ NBN 24 Hour Phone Number ☐ When To Contact 911/MD ☐ S/S of Infection ☐ S/S of Catheter Complications ☐ Med Storage

☐ Hand Washing/Aseptic Technique ☐ Diet/Nutrition ☐ Hydration/Fluid Restriction ☐ Post PICC/Midline/PIV Removal Care

Patient/Caregiver Verbalizes Understanding of the

Teaching Provided: Yes No

Supplies Reviewed: Yes No

See Inventory Requisition: Yes No

☐ Other Health Care Agencies Involved in Patients' Care/Medical supplies: _____

☐ Sharps Return (DO NOT THROW AWAY)

Nutritional Risk Screening:

<input type="checkbox"/> Patient has illness or condition that makes him/her change the kind and/or amount of food eaten	..... 2	<input type="checkbox"/> Does not always have enough money to buy the food needed	..... 4
<input type="checkbox"/> Eats fewer than 2 meals per day	..... 3	<input type="checkbox"/> Eats alone most of the time	..... 1
<input type="checkbox"/> Eats few fruits and vegetables or milk products	..... 2	<input type="checkbox"/> Takes 3 or more prescribed or over-the-counter drugs/day	..... 1
<input type="checkbox"/> Has 3 or more drinks of beer, liquor or wine almost everyday	..... 2	<input type="checkbox"/> Without wanting to, has lost or gained 10 lbs. in the last 6 months	..... 2
<input type="checkbox"/> Has tooth or mouth problems that make it hard for him/her to eat	..... 2	<input type="checkbox"/> Not always physically able to shop, cook, and/or feed themselves	..... 2

→ TOTAL: _____

■ 0-2 Low Nutritional Risk ■ 3-5 Moderate Nutritional Risk ■ 6 or More High Nutritional Risk - Diet/Nutrition Teaching

Patient Name: _____

Date of Birth: _____

Fall Risk Screening:

History of Falls (High Risk)	.....	Yes	No	Expresses Fear of Falling	.....	Yes	No
Poor Conditioning/Endurance	.....	Yes	No	Weakness	.....	Yes	No
Poor Judgment	.....	Yes	No	Neuromuscular Disorders	.....	Yes	No
Impulsivity	.....	Yes	No	Neuropathies	.....	Yes	No
Shuffling Gait	.....	Yes	No	Amputations	.....	Yes	No
Wandering Behavior	.....	Yes	No	Alcohol/Drug Abuse	.....	Yes	No
Confusion/Agitation	.....	Yes	No	Incontinence	.....	Yes	No
Balance Deficit	.....	Yes	No	New or Changed Dose of Medication such as			
Visual Deficit	.....	Yes	No	Antihypertensive, Diuretics, CNS Depressants.	.....	Yes	No
Perceptual Deficit	.....	Yes	No	Environmental Hazards	.....	Yes	No

IF "YES" TO HISTORY OF FALLS AND/OR "YES" TO 2 OR MORE INDICATORS, INSTRUCT PATIENT/CAREGIVER ON FALL PRECAUTIONS
COMMENTS/TREATMENTS PERFORMED (DESCRIBED): _____

PATIENT TEACHING REVIEWED WITH PATIENT/CAREGIVER ☐

ADDITIONAL TEACHINGS OR PROBLEMS: _____

ADDITIONAL COMMENTS: _____

RN SIGNATURE: _____ DATE: _____

NEXT SCHEDULED VISIT: _____



INFUSION RECORD

PATIENT NAME: _____ **IV/SQ SITE:** _____ **DATE OF INFUSION:** _____

DRUG/DOSE ADMINISTERED: _____ **PATIENT WEIGHT:** _____ **KG / POUNDS (Circle)**

PREMEDICATION _____ **TIME ADMINISTERED** _____

PREMEDICATION _____ **TIME ADMINISTERED** _____

PREMEDICATION _____ **TIME ADMINISTERED** _____

TIME INFUSION STARTED: _____ **ML/HR** _____

	PRE- INFUSION TIME:	15 MINUTES TIME:	30 MINUTES TIME:	45 MINUTES TIME:	1 HOUR TIME:	TIME:	TIME:	TIME:	TIME:	TIME:
Infusion RATE										
TEMPERATURE										
HEART RATE										
RESPIRATION										
BLOOD PRESSURE										
IV/SQ SITE CHECK										
RENAL STATUS URINE OUTPUT										
ADVERSE RXNS NOTED										
TOTAL AMOUNT INFUSED (ML)										

TOTAL AMOUNT INFUSED: _____ **TIME INFUSION COMPLETED** _____

NURSE SIGNATURE: _____

DATE: _____

PRINTED CLINICIAN NAME: _____

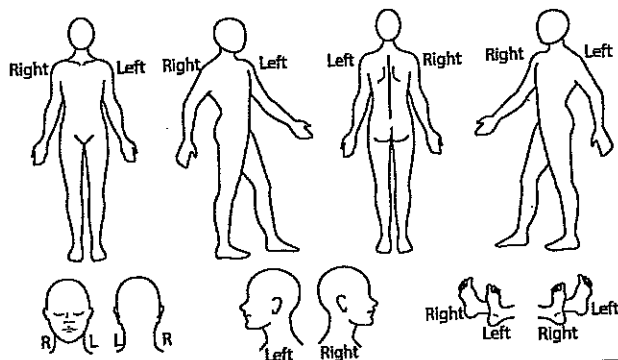
NARRATIVES IN CLINICAL PROGRESS NOTES

Pain Assessment

Patient's Name: _____ Diagnosis: _____
 Etiology if known: _____ Physician: _____
 If patient is cognitively impaired, name of person giving information: _____
 Do you have (do you feel the patient is having) pain/discomfort now? _____
 Presence of common or cultural beliefs that would inhibit reporting pain/discomfort? _____

1. LOCATION

Patient or nurse mark drawing. If more than one site, label A, B, C, D.



2. TYPE OF PAIN

- | | | | |
|--|-------------------------------------|------------------------------------|-----------------------------------|
| <input type="checkbox"/> Aching | <input type="checkbox"/> Dull | <input type="checkbox"/> Sharp | <input type="checkbox"/> Stabbing |
| <input type="checkbox"/> Burning | <input type="checkbox"/> Electrical | <input type="checkbox"/> Pulling | <input type="checkbox"/> Shooting |
| <input type="checkbox"/> Cramping | <input type="checkbox"/> Neuralgia | <input type="checkbox"/> Spasms | |
| <input type="checkbox"/> Deep Pressure | <input type="checkbox"/> Diffuse | <input type="checkbox"/> Throbbing | |
| <input type="checkbox"/> Other: _____ | | | |

3. PHYSIOLOGICAL TYPE OF PAIN ASSESSED:

- ☐ **Somatic**
- Well localized in bone, blood vessels, subcutaneous tissues, muscle, and connective tissues
 - Described as gnawing, aching, constant throbbing
- ☐ **Visceral**
- Poorly localized, diffuse in organs and lining of the body cavities
 - Described as cramping, dull, constant, deep pressure
- ☐ **Neuropathic**
- Nerve injury pain due to the destruction of the nerve endings
 - Described as a burning and shock-like sensation

4. DOCUMENT INTENSITY USING THE SCALES

Intensity at present: (As rated by patient/caregiver): Intensity scale:

Scale Used: ☐ FACES Scale ☐ 0 - 5 Rating

0-10 Numerical Rating: _____ Acceptable Level of Pain: _____

Worst Pain Gets: _____ Best Pain Gets: _____

☐ Patient unable to rate the pain. Who reports the pain? _____

5. ONSET:

- | | | |
|----------------------------------|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> Sudden | <input type="checkbox"/> Continuous | <input type="checkbox"/> Daily |
| <input type="checkbox"/> Gradual | <input type="checkbox"/> Intermittent | <input type="checkbox"/> All The Time |
| <input type="checkbox"/> Chronic | <input type="checkbox"/> Breakthrough | <input type="checkbox"/> Sporadic |
| | <input type="checkbox"/> Other | <input type="checkbox"/> At Night |
| | | <input type="checkbox"/> Occasionally |

6. WHAT CAUSES OR INCREASES THE PAIN?

- | | |
|--|---|
| <input type="checkbox"/> Physical Activity | <input type="checkbox"/> Touch |
| <input type="checkbox"/> Inactivity | <input type="checkbox"/> Body Positioning |
| <input type="checkbox"/> Sleeping | <input type="checkbox"/> Other: _____ |

7. WHAT ALLEVIATES THE PAIN?

- ☐ Medication
 Current Medication Management: _____
- | | |
|--|---|
| <input type="checkbox"/> Short Acting Medication | <input type="checkbox"/> Long Acting Medication |
| <input type="checkbox"/> Heat/Cold | <input type="checkbox"/> Relaxation/Breathing |
| <input type="checkbox"/> Body Repositioning/Exercise | <input type="checkbox"/> Massage |
| <input type="checkbox"/> TENS Unit | <input type="checkbox"/> Reduced Noise |
| <input type="checkbox"/> Physical Therapy | <input type="checkbox"/> Music Therapy |
| <input type="checkbox"/> Dimming of Light | <input type="checkbox"/> Rest |
| <input type="checkbox"/> Nothing | <input type="checkbox"/> Counseling |
| <input type="checkbox"/> Other: _____ | |

8. WHAT EFFECT DOES THE PAIN HAVE ON A PERSON'S QUALITY OF LIFE?

PHYSICAL:

- ☐ Decreased functional ability
- ☐ Diminished strength, endurance
- ☐ Nausea, poor appetite
- ☐ Poor or interrupted sleep, no restorative sleep
- ☐ Excessive sleeping
- ☐ Constipation

SOCIAL:

- ☐ Diminished social relationships
- ☐ Decreased sexual functions, affection
- ☐ Altered appearance
- ☐ Increased caregiver burden
- ☐ Irritability

PSYCHOLOGICAL:

- ☐ Diminished leisure, enjoyment
- ☐ Increased anxiety, fear
- ☐ Depression, personal distress
- ☐ Difficulty concentrating
- ☐ Difficulty coping
- ☐ Anger
- ☐ Crying
- ☐ Withdrawal

SPIRITUAL:

- ☐ Increased suffering
- ☐ Altered meaning
- ☐ Reevaluation of spiritual beliefs

9. PAIN PLAN:

- ☐ Notify Physician
- ☐ Discuss with patient other modalities of management

<input type="checkbox"/> Counseling	<input type="checkbox"/> Energy Conservation
<input type="checkbox"/> Stress Management	<input type="checkbox"/> Education
<input type="checkbox"/> Exercise/Rehabilitation	<input type="checkbox"/> Bowel Regime

Financial resources to fill prescription(s): ☐ Yes ☐ No

☐ Referral made:

Patient satisfied with current plan of care of pain management?

☐ Yes ☐ No

RN Signature: _____



Patient: _____ DOB: _____ SOC Date: _____

Address: _____ City: _____ State: _____ Zip: _____

Provider _____

Diagnosis: Primary _____ ICD9 Code: _____

Secondary _____ ICD9 Code: _____

Code Status: Resuscitate DNR DNI Durable Power of Attorney

Allergies: (List allergen and describe reaction.): _____

Medication: _____

Flush Access Device: NSS ____ mL(s) ☐ before and after med administration ☐ prn ☐ ____ mL(s) post lab draws

Heparin ____ units/mL ____ mL(s) ☐ after med administration ☐ prn ☐ post lab draws

Other flush solution: _____

☐ See current medication profile attached. Physician to review and contact Royal Quality with any inconsistencies.

☐ See attached Acute Infusion Reaction Orders.

Maintain Catheter Access Type:

☐ N/A ☐ PICC ☐ Intrathecal ☐ Implanted port

☐ Peripheral ☐ Central tunneled ☐ Implanted pump ☐ Subcutaneous infusion

☐ Midline ☐ Epidural ☐ Central non-tunneled ☐ Other: _____

☐ If catheter is removed, may replace with: _____

☐ May remove PIV at end of therapy ☐ Remove PIV after each infusion

☐ Replace PIV: ☐ every 72-96 hours ☐ prn complications ☐ maximum of 7 days dwell time

Central Catheter/PICC repair by: ☐ Hospital ☐ Royal Quality Nurse ☐ N/A

☐ May apply heat to treat and/or prevent access device complications

☐ May apply antibiotic ointment after CVC removal

☐ Reaccess port every ____ days or every ____ week(s) when not in use

☐ May administer Alteplase 2mg IV prn occluded CVC, and repeat once if needed



Patient Name: _____

Dressing Change: ☐ Transparent every ____ days and prn ☐ Gauze every ____ days and prn

☐ Other: _____

Teach patient/caregiver the following procedures: ☐ Catheter dressing change ☐ Medication administration

☐ Access port ☐ Deaccess port ☐ Remove PIV Other: _____

Lab Orders: _____

☐ Labs may be drawn from access device

☐ Patient/caregiver may be taught how to draw labs from access device

Nursing Visit Frequency: ☐ Weekly and prn ☐ Other: _____

☐ RN to administer prescribed therapy ☐ Home ☐ Hospital ☐ Nursing Home ☐ Other _____

Diet:

☐ Regular ☐ Diabetic ☐ Renal ☐ Other diet restrictions: _____

Enteral Feedings: _____

Wound Care: _____

Other: _____

Goals:

☐ Patient will complete therapy as prescribed, without complications.

Patient specific and measurable goals for this certification period include:

☐ _____

☐ _____

Discharge Plan: ☐ Unknown date ☐ Discharge from services on: _____

Certification Period: _____ to _____ ☐ Initial Certification ☐ Recertification

Clinician Signature: _____ Date: _____

I hereby certify that the above infusion and services are medically necessary and are authorized by me. The patient is under my care and is in need of the services listed. An infusion pump and all supplies may be provided as required for the administration of the above prescribed therapies.

Physician Name (Print) _____ Physician's Address _____

Physician's Phone _____ Physician's Fax _____

Physician's Signature X _____ NPI# _____ Date _____

(Please complete and return within 24 hours of SOC.)

REV ACH 6/2014



NBN
Infusions
A DIVISION OF THE NBN GROUP

NBN Teaching Care Plan

856. 669. 0217

Patient Name: _____

Date of Birth: _____

NBN Teaching Record	Date	Comment	Independent	Non-Independent
THERAPY: Principles of Therapy Treatment Requirements Patients Rights & Responsibilities Plan of Care Medication Information Side Effects Delivery Schedule				
SAFETY/INFECTION CONTROL: Hand Hygiene Clean Work Area Asepsis Standard Precautions Contact Precautions Respiratory Hygiene Waste Disposal Environmental Safety Spill/Chemo Precautions Fall Precautions Supplies/Equipment/Inventory Oxygen Requirements				
MEDICATIONS: Name of Patient/Drug Verified Storage/Inspection Additives Preparation Dosage/Concentration Expiration Date Room Temperature Stability Refrigerate Medication (if applicable)				
ADMINISTRATION: Pump: _____ Alarms Back-up pump/Battery/Power pack PCA Catheter/Tube Placement Connection Procedures Disconnection Procedures Rate of Administration Flushing (Saline &/or Heparin) SASH Protocol Blood Back-up				
SELF - MONITORING: Weight Temperature Intake/Output Catheter Site S/S of Infection DME Alarms When to call 911/Doctor 1-800-253-9111 Hour Emergency				
COMPLICATIONS: Infiltration/Extravasation Phlebitis (Chemical/Bacterial/Mechanical) Infection (Local/Bloodstream) Cellulitis Hematoma Venous Spasm Embolism (Air, Pulmonary, Catheter) Venous Thrombosis Speed Shock Pulmonary Edema Nerve Damage Device Allergic Reaction Catheter Migration/Malposition Catheter Occlusion/Fracture Cardiac Tamponade/Arrhythmias Absence of Blood Return				

1. RN Signature _____
2. RN Signature _____
3. RN Signature _____

I/we _____ have received educational material, and agree to undergo instruction to feel competent to safely and effectively perform the functions associated with the prescribed therapy. I/We understand that I/We will routinely perform these functions in a facility other than a hospital or medical institution.

Patient/Caregiver Signature _____ Date _____



Environmental Safety Assessment

Patient: _____ Equipment: _____

Completed in: ☐ Pt's home ☐ Hospital ☐ Office ☐ Other: _____

Driver's License #: _____ State: _____

Other ID Type #: _____ ID Not Available: ☐

1. Do any of the following safety concerns exist in the home? ☐ None

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Ungrounded outlets | <input type="checkbox"/> Use of extension cords | <input type="checkbox"/> Pests/dusty/dirty environment | <input type="checkbox"/> Lack of electricity/water |
| <input type="checkbox"/> Lack of fire extinguisher | <input type="checkbox"/> Loose/uneven floor or steps | <input type="checkbox"/> Inadequate equipment space | <input type="checkbox"/> Frequent electrical outages |
| <input type="checkbox"/> Lack of smoke detectors | <input type="checkbox"/> Narrow doorways | <input type="checkbox"/> Lack of refrigeration | <input type="checkbox"/> No phone service |
| <input type="checkbox"/> Smokers | <input type="checkbox"/> Throw rugs | <input type="checkbox"/> Other: _____ | |

Action Taken: _____

2. Does the patient admit to any functional/psychosocial limitations that may affect care? ☐ None

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Poor Eyesight | <input type="checkbox"/> Limited ambulation | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Dizziness or blackouts |
| <input type="checkbox"/> Unable to hear alarms | <input type="checkbox"/> Uses ambulation/mobility aid | <input type="checkbox"/> Coughing/wheezing episodes | <input type="checkbox"/> Difficulty rising or stooping |
| <input type="checkbox"/> History of stroke/CVA | <input type="checkbox"/> Limited dexterity | <input type="checkbox"/> History of falls | <input type="checkbox"/> Forgetful/disoriented |
| <input type="checkbox"/> Weakness | <input type="checkbox"/> Limited communication | <input type="checkbox"/> Unaddressed pain | |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Language barrier | <input type="checkbox"/> Pertinent allergies/sensitivities: _____ | |

Other: _____

Action taken: _____

3. Does the patient have capable and willing caregiver support? ☐ Yes ☐ No ☐ None Needed

4. Other current services being provided?

(Other services should be notified of our involvement. Document on Communication/Telephone Log)

- ☐ Home Health Nursing/Home Health Aide/Hospice: _____
- ☐ Pharmacy Services: ☐ IV Therapy ☐ Enteral Therapy ☐ Other: _____
- ☐ Other Medical Equipment: _____ Provided By: _____

5. DME Plan of Care ☐ Not Applicable/ no equipment in use

Problems/Needs Identified	Goals	Actions/Interventions
1. Patient/caregivers have a knowledge deficit in operating and maintaining equipment listed.	1. Patient will demonstrate safe use, storage, and cleaning of equipment.	1. Patient was instructed on the safe use, cleaning, and storage of equipment per policy.

COMPLETE THIS SECTION FOR MANUAL WHEELCHAIR DELIVERY ONLY

Pt agrees to utilize manual wheelchair?	Y / N	Wheelchair is able to be maneuvered between rooms?	Y / N
Pt agrees to use for daily mobility activities?	Y / N	Wheelchair is able to be maneuvered on surfaces?	Y / N
Patient able to self-propel?	Y / N	If No, caregiver present, willing, able to assist in propelling?	Y / N

☐ Patient /caregiver able and willing to learn needed skills, and patient/caregiver provided returned demonstration on a safe and proper use of equipment listed above

Comments: _____ Date: _____

Agency Representative: _____



Medication Profile

DO NOT USE THESE DANGEROUS ABBREVIATIONS
Trailing Zeros U or IU Naked Decimal Points
q.d. or QD MgSO4 MS or MSO4 q.o.d. or QOD

Patient's Name: _____ Date: _____
Primary Diagnosis: _____
Allergies: _____

DOB: _____ Phone#: _____

	START DATE	DRUG/THERAPY/CONCENTRATION	DOSAGE	ROUTE	FREQUENCY	PER PATIENT VERBALIZED USE	COMMENTS	STOP DATE
Prescription								
OTC								
Home Remedy								

