



# **ADULT INITIAL PATIENT ASSESSMENT/ CARE PLAN**

Form CLIN-GEN24-01

Date: \_\_\_\_\_ Time In: \_\_\_\_\_ Time Out: \_\_\_\_\_

PATIENT NAME: (Last, First) \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ WORK/CELL PHONE: \_\_\_\_\_

DOB: \_\_\_\_\_ AGE: \_\_\_\_\_ SEX: ☐ M ☐ F

ADMIT: ☐ HOME ☐ HOSPITAL ☐ CLINIC ☐ DRS. OFFICE ☐ OTHER \_\_\_\_\_

Person Providing Information: ☐ SELF ☐ OTHER: \_\_\_\_\_

## **GENERAL INFORMATION**

MARITAL STATUS: ☐ SINGLE ☐ MARRIED ☐ DIVORCED

OCCUPATION: \_\_\_\_\_

SIGNIFICANT OTHER: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

PHONE: \_\_\_\_\_

PHYSICIAN 1: \_\_\_\_\_

PHYSICIAN 2: \_\_\_\_\_

☐ SEPARATED ☐ WIDOWED

LANGUAGE SPOKEN: ☐ English ☐ Other: \_\_\_\_\_

EMERG. CONTACT: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

PHONE: \_\_\_\_\_

DIAGNOSIS 1: \_\_\_\_\_

DIAGNOSIS 2: \_\_\_\_\_

CODE STATUS: ☐ Resuscitate ☐ Do Not Resuscitate (If DNR, must have signed copy in home)

LIVING WILL/ADVANCE DIRECTIVES: ☐ No ☐ Yes If Yes, explain briefly: \_\_\_\_\_

## **PRESENT MEDICAL HISTORY**

Diabetic? ☐ No ☐ Yes Insulin Dependent? ☐ No ☐ Yes

ETOH Use?: ☐ No ☐ Yes-Use: \_\_\_\_\_ Drug Abuse?: ☐ No ☐ Yes-Use: \_\_\_\_\_ Smokes: ☐ No ☐ Yes PPD: \_\_\_\_\_

Allergies? : ☐ No ☐ Yes If Yes, List: \_\_\_\_\_ # of Pack Years: \_\_\_\_\_

TB Status: ☐ Active ☐ Unknown PPD Neg. Date: \_\_\_\_\_ Other Infectious Disease: ☐ No ☐ Yes:  
☐ Airborne ☐ Droplet ☐ Contact

Present Symptoms and Duration per patient/caregiver

Recent Treatments/Hospitalizations:

## **PAST MEDICAL HISTORY**

<input type="checkbox"/> No pertinent medical history	<input type="checkbox"/> Musculoskeletal	<input type="checkbox"/> Metabolic
<input type="checkbox"/> Respiratory	<input type="checkbox"/> Communicable Disease	<input type="checkbox"/> Psychosocial
<input type="checkbox"/> Neurological	<input type="checkbox"/> GYN/GU	<input type="checkbox"/> Eye, Ear, Nose, Throat
<input type="checkbox"/> Gastrointestinal	<input type="checkbox"/> Cardiovascular	<input type="checkbox"/> Integumentary

If "Yes", Explain:

Past Surgery: ☐ None

## **VITAL SIGNS**

T \_\_\_\_\_ P \_\_\_\_\_ R \_\_\_\_\_ B/P \_\_\_\_\_ ( ☐ L Arm ☐ R Arm - ☐ Sitting ☐ Standing ) HT. \_\_\_\_\_ WT. \_\_\_\_\_

Comments: \_\_\_\_\_

RESPIRATORY Assess: chest configuration, resp. rate, rhythm, depth, breath sounds, comfort		CARDIOVASCULAR Assess: heart sounds, rate, rhythm, comfort		NEURO Assess: motor function, sensation, LOC, strength, grip, gait, coordination, orientation, speech, vision,	
<input type="checkbox"/> <b>NO PROBLEM</b> <input type="checkbox"/> asymmetric <input type="checkbox"/> cyanotic <input type="checkbox"/> tachypnea <input type="checkbox"/> dyspnea <input type="checkbox"/> shallow <input type="checkbox"/> diminished <input type="checkbox"/> wheezing	<input type="checkbox"/> crackles <input type="checkbox"/> pain <input type="checkbox"/> orthopnea <input type="checkbox"/> cough <input type="checkbox"/> oxygen therapy <input type="checkbox"/> intubated <input type="checkbox"/> trach	<input type="checkbox"/> <b>NO PROBLEM</b> <input type="checkbox"/> tachycardia <input type="checkbox"/> bradycardia <input type="checkbox"/> irregular <input type="checkbox"/> pace maker <input type="checkbox"/> diminished pulse <input type="checkbox"/> absent pulse	<input type="checkbox"/> edema <input type="checkbox"/> palpitations <input type="checkbox"/> pain in chest <input type="checkbox"/> syncope <input type="checkbox"/> fatigue <input type="checkbox"/> numbness <input type="checkbox"/> tingling	<input type="checkbox"/> <b>NO PROBLEM</b> <input type="checkbox"/> lethargic <input type="checkbox"/> confused <input type="checkbox"/> stuporous <input type="checkbox"/> comatose <input type="checkbox"/> weakness <input type="checkbox"/> unsteady <input type="checkbox"/> paralysis <input type="checkbox"/> seizures <input type="checkbox"/> pain	<input type="checkbox"/> numbness <input type="checkbox"/> tremors <input type="checkbox"/> vertigo <input type="checkbox"/> headache <input type="checkbox"/> pupils <input type="checkbox"/> visual abnormality <input type="checkbox"/> grip <input type="checkbox"/> speech <input type="checkbox"/> tingling
Explain:		Explain:		Explain:	
GI Assess: abdomen, bowel habits, bowel sounds, comfort		NUTRITION Assess: diet, weight, swallowing, nutrition support,		GU/GYN Assess: urine, frequency, control, color, bleeding, discharge, pregnancy, comfort	
<input type="checkbox"/> <b>NO PROBLEM</b> <input type="checkbox"/> nausea/vomiting <input type="checkbox"/> diarrhea <input type="checkbox"/> distention <input type="checkbox"/> hyperactive BS <input type="checkbox"/> hypoactive BS <input type="checkbox"/> pain	<input type="checkbox"/> mass <input type="checkbox"/> rigidity <input type="checkbox"/> anorexia <input type="checkbox"/> constipation <input type="checkbox"/> obese <input type="checkbox"/> ostomy	Diet: <input type="checkbox"/> Regular <input type="checkbox"/> Other: _____  Food Allergies: <input type="checkbox"/> None _____  Adheres to Special Diet? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Recent unplanned weight loss or appears malnourished? <input type="checkbox"/> Persistent nausea/vomiting/diarrhea for > 3 days? <input type="checkbox"/> Taking liquid nutritional supplements? <input type="checkbox"/> Difficulty chewing/swallowing. Dysphagia? <input type="checkbox"/> Has open wound?		<b>OB PTS:</b> Gravida _____ <input type="checkbox"/> <b>NO PROBLEM</b> <input type="checkbox"/> pregnancy <input type="checkbox"/> contractions <input type="checkbox"/> cramps <input type="checkbox"/> low backache <input type="checkbox"/> pelvic pressure <input type="checkbox"/> discharge <input type="checkbox"/> vaginal bleeding <input type="checkbox"/> pain	Para _____ <input type="checkbox"/> incontinence <input type="checkbox"/> hesitancy <input type="checkbox"/> frequency <input type="checkbox"/> dysuria <input type="checkbox"/> hematuria <input type="checkbox"/> nocturia <input type="checkbox"/> oliguria <input type="checkbox"/> urostomy <input type="checkbox"/> catheter <input type="checkbox"/> dialysis
Explain:		<input type="checkbox"/> Referral made to Dietitian <input type="checkbox"/> Patient does not desire intervention <input type="checkbox"/> Patient terminally ill – comfort measures <input type="checkbox"/> Patient followed by another Dietitian <input type="checkbox"/> Patient followed by Physician for diet		Explain:	
MUSCULOSKELETAL Assess: mobility, motion, gait, joint function		EENT Assess: eyes, ears, nose, throat for abnormality		INTEGUMENTARY Assess: color, temperature, turgor, integrity	
<input type="checkbox"/> <b>NO PROBLEM</b> <input type="checkbox"/> assist devices <input type="checkbox"/> balance <input type="checkbox"/> transfers <input type="checkbox"/> swelling <input type="checkbox"/> atrophy <input type="checkbox"/> eating	<input type="checkbox"/> bathing <input type="checkbox"/> prosthesis <input type="checkbox"/> stiffness <input type="checkbox"/> pain <input type="checkbox"/> deformity <input type="checkbox"/> wound <input type="checkbox"/> dressing	<input type="checkbox"/> <b>NO PROBLEM</b> <input type="checkbox"/> impaired vision <input type="checkbox"/> glasses <input type="checkbox"/> blind <input type="checkbox"/> hard of hearing <input type="checkbox"/> hearing aid <input type="checkbox"/> deaf <input type="checkbox"/> gums <input type="checkbox"/> teeth <input type="checkbox"/> dentures	<input type="checkbox"/> pain <input type="checkbox"/> reddened <input type="checkbox"/> edema <input type="checkbox"/> burning <input type="checkbox"/> lesion <input type="checkbox"/> drainage	<b>Color:</b> <input type="checkbox"/> pink <input type="checkbox"/> cyanotic <input type="checkbox"/> mottled <input type="checkbox"/> flushed <input type="checkbox"/> pale <input type="checkbox"/> jaundiced <b>Skin:</b> <input type="checkbox"/> warm <input type="checkbox"/> dry <input type="checkbox"/> cold <input type="checkbox"/> diaphoretic	<b>Turgor:</b> <input type="checkbox"/> normal <input type="checkbox"/> other _____  <b>Skin Integrity:</b> <input type="checkbox"/> intact <input type="checkbox"/> impaired <input type="checkbox"/> wound <input type="checkbox"/> surgical incision
Explain:		Explain:		Explain:	
In the past 3 months, how many times have you fallen?					
How many of these falls caused an injury?					

# PAIN ASSESSMENT

A. Do you have any ongoing pain problems? ☐ No ☐ Yes

Explain: \_\_\_\_\_

B. Do you have any pain now? ☐ No ☐ Yes

If yes to either A or B, indicate location of pain by marking diagram below

Pain Intensity Rating Scale Used: 0 = no pain 10 = worst possible

☐ Numerical 0-10 : \_\_\_\_\_

☐ Wong-Baker FACES

Description of pain sensation(burn, stab, prick, ache, sharp, dull, etc):

☐ PCA Pt.-- Pain Assessment Flow Sheet initiated, Form INF-GEN022-1

What causes pain to get worse: \_\_\_\_\_

What pain medications and interventions do you use: \_\_\_\_\_

Are the interventions effective? \_\_\_\_\_

Are you ever pain free? \_\_\_\_\_

Does the pain affect your sleep? \_\_\_\_\_

**Patient is unable to self-report:**

☐ Facial expressions

☐ Vocalizations

☐ Physical movements

☐ No indicators present

Explain: \_\_\_\_\_

## PSYCHOSOCIAL

### Support Systems:

☐ Spouse/Significant Other

☐ Children: Number?: \_\_\_\_\_

☐ Friends

☐ Neighbors

☐ Meals on Wheels

☐ Agencies? Name/Services: \_\_\_\_\_

### Mental Status

☐ Alert/Oriented

☐ Participates in decision process

☐ Understands nature of condition

☐ Confused

☐ Unresponsive/comatose

### Communication:

☐ Not able to make needs known

☐ Not able to answer simple questions

Any barriers to learning? ☐ No ☐ Yes

Explain: \_\_\_\_\_

### Speech:

☐ Clear

☐ Slurred

☐ Unresponsive

☐ Non verbal

### Emotional Status:

☐ Effective coping skills

☐ Anxious/agitated

☐ Withdrawn/sad

☐ Recent loss

☐ Previous Psych. Hx.

### Spiritual/Cultural:

Is there anything from your culture or religion that we need to know in caring for you?

☐ No ☐ Yes

If yes, explain: \_\_\_\_\_

### Caregiver:

☐ Available, lives elsewhere

☐ Lives in residence

☐ Available at all times

☐ Support systems adequate

☐ Lives alone

☐ Unsafe psychosocial climate

**Overall Status:** ☐ homebound ☐ bedbound

☐ ambulatory ☐ non-ambulatory

**ADL's:** ☐ Independent ☐ Dependent

Able to continue to work? ☐ No ☐ Yes

### Memory:

☐ Memory intact

☐ Loss of memory

## ENVIRONMENT/SAFETY

☐ Private home

☐ Condo

☐ Apartment

☐ Mobile home

☐ Assisted living

☐ Safe neighborhood

☐ Unsafe neighborhood

☐ Adequate storage space

☐ Adequate refrigeration

☐ Adequate electrical outlets

☐ Working phone in home

☐ Phone available nearby

☐ Running water available

☐ Safe/Adaptable for therapy

**Pets?** ☐ Yes ☐ No Type: \_\_\_\_\_

**Hygiene:** ☐ Good ☐ Fair ☐ Poor

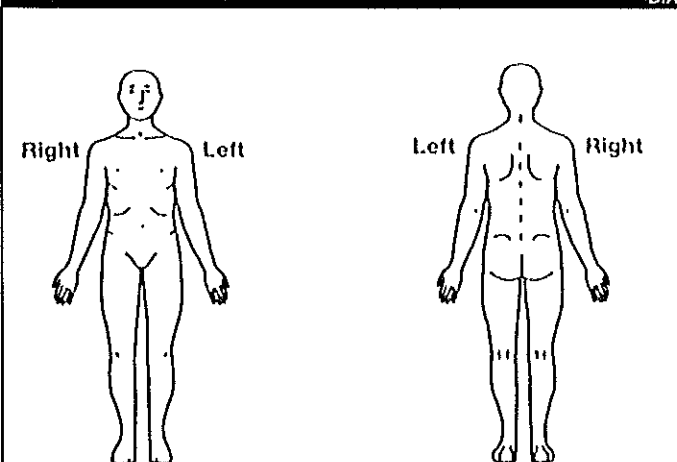
Patient/caregiver able to comply with aseptic technique? ☐ No ☐ Yes

**Is there evidence of neglect by self or caregiver?** ☐ No ☐ Yes

If "Yes", explain: \_\_\_\_\_

**Any interventions to make the environment safe?:** \_\_\_\_\_

## DIAGRAM



B = Bruise

L = Laceration

D = Decubiti

R = Rash

S = Surgical Incision

W = Wound

P = Pain

C = Catheter Site

O = Ostomy Site

TEACHING/LEARNING	
<input type="checkbox"/> <b>Patient</b> <input type="checkbox"/> <b>Caregiver:</b>	<b>PATIENT EDUCATION LEVEL:</b>
<input type="checkbox"/> Are appropriate/able to learn and carry out procedures <input type="checkbox"/> Demonstrates adequate motivation to comply with plan <input type="checkbox"/> Verbalizes understanding of procedures taught <input type="checkbox"/> Comprehends responsibilities in the care process <input type="checkbox"/> Understands medical regime and possible complications <input type="checkbox"/> Understands diagnosis / prognosis	<input type="checkbox"/> <b>SPECIAL EDUCATION NEEDS: DESCRIBE BELOW</b>
<b>Comments:</b>	<b>Person to be taught Medication Administration:</b> <input type="checkbox"/> Patient <input type="checkbox"/> Caregiver   Relationship?:
	<b>Has experience in administering IV Therapy?:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes

SKILLED NURSING INTERVENTIONS	
<input type="checkbox"/> <b>CATHETER/NEEDLE PRESENT ON ADMISSION:</b> <input type="checkbox"/> Peripheral <input type="checkbox"/> Central <input type="checkbox"/> SubQ Needle <input type="checkbox"/> Other: _____ Size/Type: _____ Location: _____ Lumens: _____ External Length: _____ cm Inserted Where: _____ Date: _____ Site Assessment: _____ _____ Blood Return? _____ Sutures/Clips Present: <input type="checkbox"/> None Number and Location: _____ Midarm Circumference 10 cm ↑ site _____ cm  <input type="checkbox"/> <b>CATHETER/NEEDLE REMOVED:</b> <input type="checkbox"/> Per procedure <input type="checkbox"/> Phlebitis 0 to +3 _____ <input type="checkbox"/> Infiltrated 0 to +3 _____  <input type="checkbox"/> <b>CATHETER/NEEDLE INSERTED BY RN AT VISIT:</b> Size/Type: _____ Location: _____ Length: _____ No. of Attempts: _____ Midarm Circumference 10 cm ↑ site, if applies _____ cm	<input type="checkbox"/> <b>MEDICATION ADMINISTERED/CONNECTED AT VISIT:</b> DRUG / _____ FLUID: _____ _____ _____  <b>INFUSION METHOD:</b> _____  <b>DOSING SCHEDULE:</b> _____ <input type="checkbox"/> NS IV: _____ ML's <input type="checkbox"/> Heparin IV: _____ Units/ML _____ ML's <input type="checkbox"/> EXT. Set Change <input type="checkbox"/> Connector/Cap Change <input type="checkbox"/> Dressing Change   DSG. Type: <input type="checkbox"/> Gauze <input type="checkbox"/> Transparent <input type="checkbox"/> OTHER: _____  <input type="checkbox"/> <b>BLOOD DRAW:</b> Specify lab tests: _____ _____  Drawn From: <input type="checkbox"/> Catheter <input type="checkbox"/> Venipuncture Venipuncture Site: _____ Taken To: _____ Lab  <b>Evaluation of peripheral venous access:</b> <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor  <b>** Arm not to be used for venous access:</b> <input type="checkbox"/> Left <input type="checkbox"/> Right Reason: _____  <b>Previous History of IV Therapy?:</b> _____ _____

SUMMARY	
<b>Conclusions on patient's ability to reach goals and patient's expectations of therapy:</b>	
_____ _____ _____ _____	
<b>Next scheduled appointment with ordering physician:</b>	<b>Next RN visit:</b>

Patient Signature: \_\_\_\_\_ Nurse Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Personal Representative Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Name of Dispensing Pharmacy: \_\_\_\_\_

# IV Flow Sheet



Infusioncare

Form CLIN-NUR207-1

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Height \_\_\_\_\_ Weight: \_\_\_\_\_ lb \_\_\_\_\_ kg

Allergies: \_\_\_\_\_

Premeds given: ☐ N/A

TIME PRE-MEDS Given: \_\_\_\_\_

☐ 25 mg Diphenhydramine ☐ PO ☐ IV  
☐ 50 mg Diphenhydramine ☐ PO ☐ IV  
☐ 650 mg Acetaminophen/Tylenol PO

☐ Other: \_\_\_\_\_

Medication: \_\_\_\_\_

Dose: \_\_\_\_\_ grams in \_\_\_\_\_ ml of \_\_\_\_\_ to infuse  
 for \_\_\_\_\_ hours via \_\_\_\_\_

Lot Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Lot Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Lot Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

## Administration and patient monitoring

For IVIG (pre-infusion, every 15 minutes for the first hour, hourly during infusion, and post infusion)

Time	Temp	Pulse	Resp	BP	Rate, as <input type="checkbox"/> ml/hr <input type="checkbox"/> gtts/min	IV Patent	S/S adverse reaction	Comments
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	Pre-Infusion
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	

Clinical Notes: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Clinician Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**INFUSION PATIENT TEACHING CHECKLIST**

Form INF-GEN023-1

PATIENT NAME: (last, first)

Date of Birth:

THERAPY: ☐ Anti-Infective ☐ Antiemetic ☐ Biological ☐ Chemo ☐ Diuretic ☐ TPN  
☐ Hydration ☐ Immunotherapy ☐ Line Maintenance ☐ Pain ☐ Steroid

Other:

Drug:

**Infusion Method:**☐ Pump (NAME): \_\_\_\_\_☐ Elastomeric Device ☐ Gravity ☐ IV Push ☐ Other: \_\_\_\_\_**Access Device:**☐ Subcutaneous ☐ PICC  
☐ Peripheral ☐ Central Catheter  
☐ Midline ☐ Implanted Port  
☐ Other: \_\_\_\_\_

Date/Initial Demonstrated By	Date/Initial Independent With	<b>Introduction:</b>		Date/Initial Demonstrated By	Date/Initial Independent With	<b>Access Device Care</b>	
		<input type="checkbox"/> Customer Orientation Booklet				<input type="checkbox"/> Device Name/Type	
		<input type="checkbox"/> Disease Process/reporting changes				<input type="checkbox"/> Site Inspection & Care	
		<input type="checkbox"/> Physician's Orders				<input type="checkbox"/> Dressing Change	
		<input type="checkbox"/> Therapy risks and benefits				<input type="checkbox"/> Flushing All Lumens	
		<input type="checkbox"/> Patient/Caregiver Participation				<input type="checkbox"/> Flushing Frequency/ Amount	
		<input type="checkbox"/> Identifying treatment goals				<input type="checkbox"/> Changing Connector or Cap	
		<input type="checkbox"/> Plan of Care				<input type="checkbox"/> Clamp usage	
		<input type="checkbox"/> Written Patient Education Materials				<input type="checkbox"/> Device Removal	
		<input type="checkbox"/> Importance of compliance				<input type="checkbox"/> Activity Restrictions/Bathing	
		<input type="checkbox"/> Drug Monograph/Medication Guide				<b>Possible Complications</b>	
		<input type="checkbox"/> Coping Strategies (Resources)				<input type="checkbox"/> Signs of an Allergic Reaction	
		<input type="checkbox"/> RN Visit Schedule				<input type="checkbox"/> Drug Adverse Reactions	
<b>Safety/Infection Control</b>						<input type="checkbox"/> Catheter Blockage	
		<input type="checkbox"/> Hand Washing				<input type="checkbox"/> Catheter Damage/No scissors	
		<input type="checkbox"/> Work Area Preparation				<input type="checkbox"/> Catheter Leakage	
		<input type="checkbox"/> Clean & Sterile Procedures				<input type="checkbox"/> Catheter related Infection	
		<input type="checkbox"/> Standard Precautions				<input type="checkbox"/> Septicemia	
		<input type="checkbox"/> Waste Disposal				<input type="checkbox"/> Phlebitis	
		<input type="checkbox"/> Sharps Disposal Instructions				<input type="checkbox"/> Infiltration/extravasation	
		<input type="checkbox"/> Chemo Precautions/Using Spill Kit				<input type="checkbox"/> Blood Backup	
<b>Meds and Supplies</b>						<input type="checkbox"/> Air Embolism	
		<input type="checkbox"/> Reporting medication changes				<input type="checkbox"/> Speed Shock	
		<input type="checkbox"/> Store/Order/Delivery Schedule				<b>Administration Procedures</b>	
		<input type="checkbox"/> Checking the drug and label				<input type="checkbox"/> Gravity Infusion	
		<input type="checkbox"/> Preparing and adding drugs				<input type="checkbox"/> Electronic Pump	
		<input type="checkbox"/> Dosing Schedule				• operation/maintenance	
<b>Self-monitoring</b>						• alarm system	
		<input type="checkbox"/> Drug toxicities reporting				• change or charge battery	
		<input type="checkbox"/> Temperature				• troubleshooting	
		<input type="checkbox"/> Weight				<input type="checkbox"/> Connection Procedures	
		<input type="checkbox"/> Measuring Intake & Output				<input type="checkbox"/> Disconnection Procedures	
		<input type="checkbox"/> Monitoring Blood Sugar				<input type="checkbox"/> Setting the Rate	
		<input type="checkbox"/> Recordkeeping				<input type="checkbox"/> Changing/Priming IV Tubing	
<b>Other Procedures</b>						<input type="checkbox"/> Changing the Cassette/Bag	
		<input type="checkbox"/>				<input type="checkbox"/> IV Push	
		<input type="checkbox"/>				<input type="checkbox"/> Sub Q Injection or Infusion	

I fully understand that I am responsible for complying with the regimen prescribed by my physician, and hereby release the physician and COMPANY from any liability connected therewith, or any complication of treatment failure that may result from my non-compliance.

Patient Signature : \_\_\_\_\_ Nurse Signature : \_\_\_\_\_ Date : \_\_\_\_\_

Personal Representative Signature : \_\_\_\_\_ Relationship : \_\_\_\_\_

**Patient:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SOC Date:** \_\_\_\_\_**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_**Provider** \_\_\_\_\_**Diagnosis:** Primary \_\_\_\_\_ ICD9 Code: \_\_\_\_\_

Secondary \_\_\_\_\_ ICD9 Code: \_\_\_\_\_

**Code Status:** Resuscitate DNR DNI Durable Power of Attorney  
\_\_\_\_\_**Allergies:** (List allergen and describe reaction.): \_\_\_\_\_  
\_\_\_\_\_**Medication:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_**Flush Access Device:** NSS \_\_\_\_ mL(s) ☐ before and after med administration ☐ prn ☐ \_\_\_\_ mL(s) post lab drawsHeparin \_\_\_\_ units/mL \_\_\_\_ mL(s) ☐ after med administration ☐ prn ☐ post lab draws

Other flush solution: \_\_\_\_\_

☐ See current medication profile attached. Physician to review and contact Royal Quality with any inconsistencies.☐ See attached Acute Infusion Reaction Orders.**Maintain Catheter Access Type:**☐ N/A ☐ PICC ☐ Intrathecal ☐ Implanted port☐ Peripheral ☐ Central tunneled ☐ Implanted pump ☐ Subcutaneous infusion☐ Midline ☐ Epidural ☐ Central non-tunneled ☐ Other: \_\_\_\_\_☐ If catheter is removed, may replace with: \_\_\_\_\_☐ May remove PIV at end of therapy ☐ Remove PIV after each infusion☐ Replace PIV: ☐ every 72-96 hours ☐ prn complications ☐ maximum of 7 days dwell timeCentral Catheter/PICC repair by: ☐ Hospital ☐ Royal Quality Nurse ☐ N/A☐ May apply heat to treat and/or prevent access device complications☐ May apply antibiotic ointment after CVC removal☐ Reaccess port every \_\_\_\_ days or every \_\_\_\_ week(s) when not in use☐ May administer Alteplase 2mg IV prn occluded CVC, and repeat once if needed



Patient Name: \_\_\_\_\_

Dressing Change: ☐ Transparent every \_\_\_\_ days and prn ☐ Gauze every \_\_\_\_ days and prn

☐ Other: \_\_\_\_\_

Teach patient/caregiver the following procedures: ☐ Catheter dressing change ☐ Medication administration

☐ Access port ☐ Deaccess port ☐ Remove PIV Other: \_\_\_\_\_

Lab Orders: \_\_\_\_\_

☐ Labs may be drawn from access device

☐ Patient/caregiver may be taught how to draw labs from access device

Nursing Visit Frequency: ☐ Weekly and prn ☐ Other: \_\_\_\_\_

☐ RN to administer prescribed therapy ☐ Home ☐ Hospital ☐ Nursing Home ☐ Other \_\_\_\_\_

**Diet:**

☐ Regular ☐ Diabetic ☐ Renal ☐ Other diet restrictions: \_\_\_\_\_

Enteral Feedings: \_\_\_\_\_

Wound Care: \_\_\_\_\_

Other: \_\_\_\_\_

**Goals:**

☐ Patient will complete therapy as prescribed, without complications.

Patient specific and measurable goals for this certification period include:

☐ \_\_\_\_\_

☐ \_\_\_\_\_

Discharge Plan: ☐ Unknown date ☐ Discharge from services on: \_\_\_\_\_

Certification Period: \_\_\_\_\_ to \_\_\_\_\_ ☐ Initial Certification ☐ Recertification

Clinician Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I hereby certify that the above infusion and services are medically necessary and are authorized by me. The patient is under my care and is in need of the services listed. An infusion pump and all supplies may be provided as required for the administration of the above prescribed therapies.

Physician Name (Print) \_\_\_\_\_ Physician's Address \_\_\_\_\_

Physician's Phone \_\_\_\_\_ Physician's Fax \_\_\_\_\_

Physician's Signature X \_\_\_\_\_ NPI# \_\_\_\_\_ Date \_\_\_\_\_

(Please complete and return within 24 hours of SOC.)

REV ACH 6/2014



# ROYAL QUALITY NURSING SERVICES, INC.

PATIENT: \_\_\_\_\_

DIAGNOSIS: \_\_\_\_\_

## NURSING CARE PLAN

Patient Problem (Check all that apply)	Nursing Intervention (Check all that apply)	Desired Outcomes/End Goals (Check all that apply)
1. Identified by _____ RN Date: _____ — Knowledge deficit as related to the purpose, indications, management of home therapy: (Circle one) ABT ST IVIG HYD LAB CC Other: _____	— Nurse will provide patient/caregiver education by explanation, discussion, demonstration and handouts.	Patient/Caregiver will be able to: — Verbalize understanding of purpose and goals of prescribed therapy/treatment — Verbalize understanding of complications/problems and their interventions Independent Administration of prescribed regimen: — SASH — Saline Only — Heparin Only — Safely operate device: (Specify) _____
2. Identified by _____ RN Date: _____ — Potential for complications related to non-compliance	— Nurse will review with patient/caregiver the prescribed regimen.	Patient/Caregiver will be compliant with prescribed therapy evidenced by: — Desired outcomes. — Progression to goals.
3. Identified by _____ RN Date: _____ — Potential for Adverse Drug Reactions	— Nurse will review with patient/caregiver possible signs/symptoms of adverse reactions related to the prescribed drug regimen.	Patient/Caregiver will be able to: — Verbalize understanding of possible signs/symptoms of adverse reactions
4. Identified by _____ RN Date: _____ — Alteration in comfort (pain) related to (Specify) _____	— Nurse will assess patient's pain each visit. — Nurse will review patient's prescribed pain control regimen	Patient will obtain optimal level of comfort evidenced by: — Verbalizing pain free. — Verbalizing improvement of pain (pain at a manageable level)
5. Identified by _____ RN Date: _____ — Fluid Volume Excess/Deficit	Nurse will monitor: — Vital Signs (Orthostatic BP necessary for all patients receiving hydration.) — Weight — Intake & Output — Electrolytes	Patient will maintain fluid volume balance evidenced by: — Normal Vital Signs — Adequate urinary output — Normal Electrolyte levels

# ROYAL QUALITY NURSING SERVICES, INC.

PATIENT: \_\_\_\_\_

DIAGNOSIS: \_\_\_\_\_

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6. Identified by _____ RN Date: _____ ___ Alteration in nutrition less than body requirements related to inadequate nutrient intake/disease process.	___ Nurse will provide patient education by explanation, discussion, demonstration and handouts. Nurse will monitor: ___ Vital Signs ___ Weight ___ Intake & Output ___ Electrolytes	Patient will achieve and maintain acceptable level of nutrition as evidenced by: ___ Weight gain/loss ___ Maintenance of acceptable nutritional parameters including ordered laboratory test/values.
7. Identified by _____ RN Date: _____ ___ Potential for infection Access site: PICC Periph. Port Hickman/Groshong	___ Nurse will assess access site as prescribed by MD ___ Nurse will review with patient/caregiver: signs and symptoms of infection	Patient will remain infection free as evidenced by: ___ Normal temperature: < 100 F ___ No redness, pain or drainage at access site
8. Identified by _____ RN Date: _____		
9. Identified by _____ RN Date: _____		

Reviewed Date: \_\_\_\_\_ by \_\_\_\_\_ RN  
 Reviewed Date: \_\_\_\_\_ by \_\_\_\_\_ RN

I have had an opportunity to discuss my care and treatment in the development of this plan of care and approve of the care prescribed.  
 Patient/Caregiver \_\_\_\_\_  
 Initiated by \_\_\_\_\_

## Medication Profile

Patient: \_\_\_\_\_

Patient ID: \_\_\_\_\_

Date: \_\_\_\_\_

Allergies: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Age: \_\_\_\_\_

Other Pharmacy: \_\_\_\_\_

Other Pharmacy Phone Number: \_\_\_\_\_

[illegible]

Route Code				Frequency Code				Unit	Amount of Measurement
EN	Ear/Nose	TO	Topical	Q2H	Every Two Hours	BID	Twice A Day	GM	Gram
IM	Intramuscular	NG	Nasogastric	Q3H	Every Three Hours	QAM	Every AM	GR	Grain
OP	Ophthalmic	IC	Intravenous Central	Q4H	Every Four Hours	QPM	Every PM	ML	Milliliter
PO	Oral	IP	Intravenous Peripheral	QID	Four Times A Day	Must write out	Every Other Day	OZ	Ounce
IN	Inhale	PR	Per Rectum	TID	Three Times A Day			CM	Centimeter
VG	Vaginal	ET	Enterostomal Tube						
SubQ	Subcutaneous	IVP	IV Push						

Initials: \_\_\_\_\_ Signature: \_\_\_\_\_ Initials: \_\_\_\_\_ Signature: \_\_\_\_\_

Initials: \_\_\_\_\_ Signature: \_\_\_\_\_ Initials: \_\_\_\_\_ Signature: \_\_\_\_\_