

# Patient Assessment Form - Adult

☐ Start of Care ☐ Recertification ☐ Homebound Visit Type: ☐ Home ☐ ATS ☐ PRN ☐ **Patient ID Verified**

Patient Name:		MRN	Age	DOB	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Date
Source of Information: <input type="checkbox"/> Patient <input type="checkbox"/> Other:						
Reason for Homecare – Primary Diagnosis & Current Home Infusion Medications:						
Other Pertinent History and Surgeries:					Primary Language:	
Religious/Cultural Practices:		Social/Community Involvement:			Occupation:	
Immunizations: <input type="checkbox"/> Up-to-date <input type="checkbox"/> Other:						
<b>Social / Environmental History</b>				<b>Home Environment Safety</b>		
Living Situation: <input type="checkbox"/> House <input type="checkbox"/> Mobile Home <input type="checkbox"/> Apartment <input type="checkbox"/> Nursing Home <input type="checkbox"/> Hotel suite / Efficiency <input type="checkbox"/> Other: _____		Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Domestic Partner <input type="checkbox"/> Married <input type="checkbox"/> Widow(er) <input type="checkbox"/> Other people living in home: _____ _____ _____		Suitable for Care: <input type="checkbox"/> Yes <input type="checkbox"/> No (See Skilled Intervention Note) <input type="checkbox"/> Scattered Rugs <input type="checkbox"/> Cluttered Living Space/Stairs <input type="checkbox"/> Infestation <input type="checkbox"/> Unsafe Bathroom <input type="checkbox"/> No Smoke Detectors <input type="checkbox"/> No Fire Extinguisher <input type="checkbox"/> Oxygen used <input type="checkbox"/> Unsafe Entry or Exits <input type="checkbox"/> No Telephone <input type="checkbox"/> Improper Storage of Hazardous Material Inadequate: <input type="checkbox"/> Air <input type="checkbox"/> Heat <input type="checkbox"/> Plumbing <input type="checkbox"/> Electrical <input type="checkbox"/> Refrigeration Comments: _____		
<b>Vital Signs</b>						
WT Actual:	WT Stated:	<b>Temp:</b> _____ <input type="checkbox"/> PO <input type="checkbox"/> Ax <input type="checkbox"/> Other: _____		<b>Resp:</b>	<b>Heart Rate:</b>	<b>B/P:</b> _____ <input type="checkbox"/> RA <input type="checkbox"/> LA <input type="checkbox"/> Sitting <input type="checkbox"/> Lying <input type="checkbox"/> Standing
<b>*NPA = No Problem Assessed Systems Review</b>						
<b>Endocrine</b>		<b>Genitourinary</b>		<b>Cardiovascular</b>		
<input type="checkbox"/> NPA <input type="checkbox"/> Diabetes – Type: _____ <input type="checkbox"/> Current FSBS: _____ <input type="checkbox"/> Thyroid Disorder: _____ <input type="checkbox"/> Adrenal Disorder: _____  <b>Pregnant:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Other: _____		<input type="checkbox"/> NPA <input type="checkbox"/> Urgency <input type="checkbox"/> Frequency <input type="checkbox"/> Retention <input type="checkbox"/> Incontinence <input type="checkbox"/> Dysuria <input type="checkbox"/> Hematuria # wet diapers/day: _____ <input type="checkbox"/> Other: _____ <input type="checkbox"/> Catheter: <input type="checkbox"/> Indwelling <input type="checkbox"/> Intermittent <input type="checkbox"/> External Date Placed: _____ Comments: _____		<input type="checkbox"/> NPA <input type="checkbox"/> Cap Refill>3 secs <input type="checkbox"/> Abnormal Heart Rhythm <input type="checkbox"/> Palpitations <input type="checkbox"/> Neck Vein Disten. <input type="checkbox"/> Abnormal Hearts Sounds <input type="checkbox"/> Tachycardia <input type="checkbox"/> Hypertension <input type="checkbox"/> Edema <input type="checkbox"/> Bradycardia <input type="checkbox"/> Hypotension <input type="checkbox"/> Pitting: <input type="checkbox"/> +1 <input type="checkbox"/> +2 <input type="checkbox"/> +3 <input type="checkbox"/> +4 <input type="checkbox"/> Angina <input type="checkbox"/> Pacemaker Location: _____ <input type="checkbox"/> Defibrillator <input type="checkbox"/> Other: _____ <b>Peripheral Pulses:</b> <b>RUE:</b> <input type="checkbox"/> Present <input type="checkbox"/> Absent <b>RLE:</b> <input type="checkbox"/> Present <input type="checkbox"/> Absent Location: _____ <b>LUE:</b> <input type="checkbox"/> Present <input type="checkbox"/> Absent <b>LLE:</b> <input type="checkbox"/> Present <input type="checkbox"/> Absent Location: _____ Comments: _____		
<b>Psychosocial</b>		<b>Neuromuscular</b>		<b>Respiratory</b>		<b>GI/Nutrition</b>
<input type="checkbox"/> NPA <input type="checkbox"/> Alert <input type="checkbox"/> Lethargic <input type="checkbox"/> Unresponsive <input type="checkbox"/> Flat Affect <input type="checkbox"/> Agitated <input type="checkbox"/> Anxious <input type="checkbox"/> Confused <b>Communication Issues:</b> <input type="checkbox"/> NPA <input type="checkbox"/> Vision: _____ <input type="checkbox"/> Hearing: _____ <input type="checkbox"/> Language/Literacy <input type="checkbox"/> Aids Used/Needed: _____ Comments: _____  <b>Speech:</b> <input type="checkbox"/> NPA <input type="checkbox"/> Slurred <input type="checkbox"/> Garbled <input type="checkbox"/> Aphasic <b>Memory:</b> <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <b>Oriented to:</b> <input type="checkbox"/> Person <input type="checkbox"/> Place <input type="checkbox"/> Time Comments: _____		<input type="checkbox"/> NPA <input type="checkbox"/> Vertigo <input type="checkbox"/> Headache <input type="checkbox"/> Spasticity <input type="checkbox"/> Paresis <input type="checkbox"/> Flaccidity <input type="checkbox"/> Tremors <input type="checkbox"/> ROM Loss <input type="checkbox"/> Ataxia <input type="checkbox"/> Contractures <input type="checkbox"/> Alt. Level of Consciousness (describe): _____ <input type="checkbox"/> Paralysis – Level: _____ <input type="checkbox"/> Seizures (describe): _____  <input type="checkbox"/> Numbness <input type="checkbox"/> CVA <input type="checkbox"/> Shunt <input type="checkbox"/> Joint Swelling <input type="checkbox"/> Joint Stiffness <input type="checkbox"/> Other: _____ <input type="checkbox"/> Sensory Alterations: <input type="checkbox"/> Smell <input type="checkbox"/> Touch <input type="checkbox"/> Taste Comments: _____		<input type="checkbox"/> NPA <input type="checkbox"/> Orthopnea: <input type="checkbox"/> Diminished # pillows _____ <input type="checkbox"/> Wheezes <input type="checkbox"/> Tachypnea <input type="checkbox"/> Rhonchi <input type="checkbox"/> Stridor <input type="checkbox"/> Crackles: <input type="checkbox"/> Course <input type="checkbox"/> Fine <input type="checkbox"/> Dyspnea: <input type="checkbox"/> On Exertion <input type="checkbox"/> At Rest <input type="checkbox"/> Cough: <input type="checkbox"/> Productive <input type="checkbox"/> Non-Prod. <input type="checkbox"/> Sputum (describe): _____ <input type="checkbox"/> Other: _____  <input type="checkbox"/> O <sub>2</sub> at: _____ LPM: <input type="checkbox"/> Continuous <input type="checkbox"/> Intermittent <input type="checkbox"/> N/C <input type="checkbox"/> Mask DME Co.: _____ Comment: _____		<input type="checkbox"/> NPA <input type="checkbox"/> Abdomen: <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Taut <input type="checkbox"/> Dysphagia <input type="checkbox"/> Distended <input type="checkbox"/> Constipation <input type="checkbox"/> Ascites <input type="checkbox"/> Diarrhea <input type="checkbox"/> Masses <input type="checkbox"/> Bleeding <input type="checkbox"/> Tenderness <input type="checkbox"/> Ostomy: _____ <input type="checkbox"/> ABD Girth: _____ <b>Last BM:</b> _____ <b>Bowel Sounds:</b> <input type="checkbox"/> Present <input type="checkbox"/> Absent <input type="checkbox"/> Recent Change in Bowel Habits Diet: _____ <b>Appetite:</b> <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Enteral Tube Type: _____ <input type="checkbox"/> Formula: _____ <input type="checkbox"/> Intermittent: _____ <input type="checkbox"/> Continuous: _____ <input type="checkbox"/> Wt Gain/Loss: _____ lbs Comments: _____
<b>Integumentary</b>						
<input type="checkbox"/> NPA <input type="checkbox"/> Dry <input type="checkbox"/> Diaphoretic <input type="checkbox"/> Pale <input type="checkbox"/> Turgor Poor <input type="checkbox"/> Rash <input type="checkbox"/> Pruritus <input type="checkbox"/> Petechiae <input type="checkbox"/> Jaundice <input type="checkbox"/> Birthmark <input type="checkbox"/> Bruises <input type="checkbox"/> Abrasion <input type="checkbox"/> Incision <input type="checkbox"/> Staples <input type="checkbox"/> Sutures <input type="checkbox"/> Laceration <input type="checkbox"/> Pressure Ulcer <input type="checkbox"/> Burns <input type="checkbox"/> Patient/Caregiver Independent with Wound Care <input type="checkbox"/> Wound Managed by: <input type="checkbox"/> Wound Clinic <input type="checkbox"/> MD Office <input type="checkbox"/> Other HHA: _____ <input type="checkbox"/> SN Performing Wound Care/Assessment (see Wound Addendum) <input type="checkbox"/> SN treating active Bleed (see Bleeding Disorder Addendum) Comments: _____						

**Patient Assessment Form - Adult (cont.)**
**Patient Name:** \_\_\_\_\_ **MRN:** \_\_\_\_\_

**Pain**
☐ NPA Current Pain Level (0 - 10): \_\_\_\_\_ Location: \_\_\_\_\_ Acceptable Pain Level (0 - 10): \_\_\_\_\_  
Pain Description: \_\_\_\_\_  
Relief Measures: \_\_\_\_\_ Pain Controlled? ☐ Yes ☐ No\*  
\*Intervention: \_\_\_\_\_

**Access Device**
**Access:** ☐ N/A  
☐ Peripheral IV start - Attempts x \_\_\_\_\_ ☐ Peripheral line in place Gauge: \_\_\_\_\_ Length: \_\_\_\_\_ Date/Location: \_\_\_\_\_  
☐ PICC or ☐ Midline Site: \_\_\_\_\_ Type: \_\_\_\_\_ Lumens: \_\_\_\_\_  
Ext. catheter length: \_\_\_\_\_ cm ☐ Arm Circumference: \_\_\_\_\_ cm Measurement: 4cm or \_\_\_\_\_ cm above insertion site.  
☐ CVAD Site: \_\_\_\_\_ Type: \_\_\_\_\_ Lumens: \_\_\_\_\_ ☐ Tunneled ☐ Non-tunneled  
☐ Accessed Port this SNV ☐ Port access in place: Non-coring needle size: \_\_\_\_\_ gauge \_\_\_\_\_ inch ☐ Port de-accessed  
☐ Subcutaneous ☐ NGT / GT / JT Location: \_\_\_\_\_ Type: \_\_\_\_\_ ☐ Other: \_\_\_\_\_  
Access site clean/dry & free of s/sx infection ☐ Yes ☐ No – Describe: \_\_\_\_\_  
☐ Access discontinued – Reason: ☐ Site rotation ☐ Infiltration ☐ Erythema ☐ Leak ☐ Occlusion ☐ Thrombosis ☐ Infusion complete  
☐ Therapy concluded ☐ Prescriber order Comments: \_\_\_\_\_  
**Dressing / Flush:** Access Dressing Change: ☐ N/A ☐ Access flush pre/post med: \_\_\_\_\_ ml of ☐ NS ☐ D5W  
Access flush pre/post lab: ☐ \_\_\_\_\_ ml NS ☐ Access flush for maintenance: ☐ NS \_\_\_\_\_ ml ☐ Heparin: \_\_\_\_\_ ml  
Antiseptic Agent: ☐ 3 Alcohol ☐ 3 Betadine ☐ ChlorPrep ☐ Other: \_\_\_\_\_  
Dressing: ☐ Transparent ☐ Gauze & tape ☐ Other: \_\_\_\_\_ ☐ Antibacterial dressing changed  
☐ Securement device changed ☐ Needleless connector changed x \_\_\_\_\_ Lumens ☐ Extension tubing changed x \_\_\_\_\_ Lumens  
**Lab Work:** ☐ N/A ☐ BMP ☐ CMP ☐ Pro-time ☐ ESR ☐ Trough ☐ Peak ☐ CBC ☐ Other: \_\_\_\_\_  
Specimen obtained from: ☐ Peripheral Venipuncture ☐ Venous Access Device \_\_\_\_\_ ml blood discarded  
Specimen delivered to: \_\_\_\_\_

**INFUSION RECORD**
☐ N/A

☐ Rx Properly Stored ☐ Anaphylaxis Kit Expiration: \_\_\_\_\_ ☐ N/A  
**Medication:** \_\_\_\_\_ **Dose:** \_\_\_\_\_ **Volume:** \_\_\_\_\_  
**Medication:** \_\_\_\_\_ **Dose:** \_\_\_\_\_ **Volume:** \_\_\_\_\_  
**Method of administration:** ☐ IVP ☐ INJ ☐ Gravity-Flow Controlled ☐ Pump ☐ Disp. Pump ☐ Other: \_\_\_\_\_  
**Pump Program #1:** \_\_\_\_\_ **Pump Program #2:** \_\_\_\_\_  
**Factor:** Lot #: \_\_\_\_\_ **Exp. Date:** \_\_\_\_\_ **Labeling checked with orders:** SN initial \_\_\_\_\_  
☐ Pre-medication (dose & time): \_\_\_\_\_

TIME	TEMP	PULSE	RESP.	B/P	RATE	(Patient status / condition / comments)

☐ Inventory completed: ☐ Adequate supplies ☐ Ordering ☐ Medication Profile Reviewed: No Changes  
☐ Discharge Plan discussed with patient/caregiver. Plan for next visit: \_\_\_\_\_

Communication with: ☐ MD ☐ RPh ☐ Other: \_\_\_\_\_

Skilled Intervention Note: \_\_\_\_\_

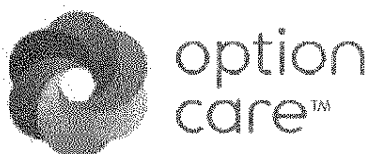
**Patient Visit Time:** Start: \_\_\_\_\_ End: \_\_\_\_\_ **Lab Time:** Start: \_\_\_\_\_ End: \_\_\_\_\_ **Total Time:** \_\_\_\_\_

Nurse's Signature

Patient's Signature

Date





PROG

# Patient Education Checklist

Check all applicable content

Enter service date(s) into columns as appropriate

Patient Name: \_\_\_\_\_

MRN: \_\_\_\_\_ SOC Date: \_\_\_\_\_

CONTENT	CONTENT DISCUSSED / REVIEWED	ASSISTED RETURN DEMONSTRATION	INDEPENDENT RETURN DEMONSTRATION
<input type="checkbox"/> <b>Patient Admission Documents Given/Reviewed:</b> <input type="checkbox"/> Consents <input type="checkbox"/> "Getting started with infusion therapy" Booklet <input type="checkbox"/> Admission Agreement/Acknowledgement of Receipt of Information <input type="checkbox"/> Accreditation information <input type="checkbox"/> Home Health Agency state required information ( <input type="checkbox"/> N/A) <input type="checkbox"/> Agency 24 Hour Contact #: _____ <input type="checkbox"/> Other: _____			
<input type="checkbox"/> <b>Review of Disease Process</b> <input type="checkbox"/> <b>Compliance Needs</b> <input type="checkbox"/> <b>Patient Education Handouts Given &amp; Reviewed:</b> <input type="checkbox"/> Drug Monograph <input type="checkbox"/> Medication Guide <input type="checkbox"/> Access Device: _____ <input type="checkbox"/> Pump Manual: _____ <input type="checkbox"/> IV Access (as needed for IV insertion training) <input type="checkbox"/> Other: _____			
<b>Drug / Solution:</b> Label Accuracy: <input type="checkbox"/> Correct Patient Name <input type="checkbox"/> Correct Drug <input type="checkbox"/> Dose: _____ <input type="checkbox"/> Schedule: _____ <input type="checkbox"/> Container Integrity <input type="checkbox"/> Inspection of Drug/Solution Storage: <input type="checkbox"/> Refrigeration <input type="checkbox"/> Room Temp <input type="checkbox"/> Protect from light			
<b>Infection Prevention:</b> <input type="checkbox"/> Hand Washing <input type="checkbox"/> Aseptic Technique <input type="checkbox"/> Work Surface Preparation <input type="checkbox"/> Device Access / De-access <input type="checkbox"/> Blood & Body Fluid Precautions Prepping: <input type="checkbox"/> Injection Site(s) <input type="checkbox"/> Connectors <input type="checkbox"/> Tubing <input type="checkbox"/> Needles			
<b>Infusion Access Device Management:</b> <input type="checkbox"/> Type / Access: _____ <input type="checkbox"/> Clamping <input type="checkbox"/> Site Inspection <input type="checkbox"/> Patency Check <input type="checkbox"/> Flushing <input type="checkbox"/> Bathing <input type="checkbox"/> Site Care/Dressing Change <input type="checkbox"/> Connector/ Extension Change <input type="checkbox"/> PIV Insertion / Removal <input type="checkbox"/> Other: _____			
<b>Drug / Solution Preparation:</b> <input type="checkbox"/> Premixed <input type="checkbox"/> Reconstitution/Transfer <input type="checkbox"/> Additives: _____ <input type="checkbox"/> Medication-Solution Set-Up <input type="checkbox"/> Other: _____			
<b>Administration Method:</b> <input type="checkbox"/> IV Push <input type="checkbox"/> Gravity <input type="checkbox"/> Rate-Flow Controlled Tubing <input type="checkbox"/> Disposable Elastomeric <input type="checkbox"/> Pump: _____ <input type="checkbox"/> Continuous <input type="checkbox"/> Intermittent <input type="checkbox"/> Cycle/Taper Injection: <input type="checkbox"/> Intramuscular <input type="checkbox"/> Subcutaneous			
<b>Administration Technique:</b> <input type="checkbox"/> Tubing Calibration <input type="checkbox"/> Pump Programming <input type="checkbox"/> Loading Pump <input type="checkbox"/> Filter <input type="checkbox"/> Priming Tubing <input type="checkbox"/> Batteries <input type="checkbox"/> Alarms <input type="checkbox"/> Troubleshooting Access Device: <input type="checkbox"/> Connect <input type="checkbox"/> Disconnect <input type="checkbox"/> Other: _____			



PROG

Patient Name: \_\_\_\_\_ MRN: \_\_\_\_\_

**Potential Complications - Prevention & Intervention:**

- ☐ Infection: ☐ Exit/Injection Site ☐ Systemic ☐ Blood Reflux  
☐ Occlusion ☐ Phlebitis ☐ Infiltration ☐ Migration ☐ Break  
☐ Thrombus/Embolus ☐ F/E Imbalance ☐ Hyper-Hypoglycemia  
☐ Metabolic ☐ Aspiration (oral/enteral) ☐ Nausea/Vomiting  
☐ Diarrhea ☐ Adverse Reactions ☐ Anaphylaxis  
☐ Hypersensitivity Reaction ☐ Using Epinephrine Autoinjector

**Supplies - Handling / Disposal / Inventory:**

- ☐ Sharps Container ☐ Regular Waste ☐ Narcotics  
☐ Hazardous Material ☐ Chemo Precautions  
☐ Supply Inventory ☐ Deliveries ☐ Pump Return ☐ Other  
 Resources: \_\_\_\_\_

**Safety:**

- ☐ 911 / EMS ☐ Electrical / Fire ☐ Falls ☐ Travel & Supplies  
☐ Other: \_\_\_\_\_

**Ongoing Monitoring:**

- ☐ Weight: \_\_\_\_\_ ☐ I&O: \_\_\_\_\_  
☐ Temp: \_\_\_\_\_ ☐ Blood Glucose: \_\_\_\_\_  
☐ Lab Draws: \_\_\_\_\_ ☐ Appointments: \_\_\_\_\_  
☐ Other: \_\_\_\_\_

**Additional Instructions / Comments:** \_\_\_\_\_

Date	Nurse Signature	Date	Nurse Signature

I have received the above information and understand that I will be learning about my disease process, therapy and treatment using the information in the materials that were given to me.

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_

Caregiver Signature (if applicable) \_\_\_\_\_

Date \_\_\_\_\_

Caregiver Relationship to Patient \_\_\_\_\_

**Release of Direct Supervision:** I understand that I am now able to perform all of the above listed activities and no longer need the direct supervision of a nurse or pharmacist. I also understand that these skills will be checked by the nurse or pharmacist when needed.

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_

Caregiver Signature (if applicable) \_\_\_\_\_

Date \_\_\_\_\_

Caregiver Relationship to Patient \_\_\_\_\_



ORDER

## Plan of Treatment

Certification Period \_\_\_\_\_ to \_\_\_\_\_

Patient Demographics						
Patient Name:		MRN	Age	DOB	Gender <input type="checkbox"/> M <input type="checkbox"/> F	SOC Date
Address:			City, State, Zip		Phone:	
Diagnosis	Primary Diagnosis:		ICD-10 Code:		Onset Date	
	Secondary Diagnosis:		ICD-10 Code:		Onset Date	
	Additional Diagnosis:		ICD-10 Code:		Onset Date	
Allergies (allergen and reaction):						
Code Status (select from the following as applicable):				Prognosis:		
<input type="checkbox"/> Full code <input type="checkbox"/> Advance Directive				<input type="checkbox"/> Do Not Resuscitate <input type="checkbox"/> Copy on file <input type="checkbox"/> Copy Requested		
				<input type="checkbox"/> Excellent <input type="checkbox"/> Guarded <input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> Fair <input type="checkbox"/> Other: _____		
Rehab Potential:		Functional Limitations:			Mental Status:	
<input type="checkbox"/> Full Recovery <input type="checkbox"/> Partial Recovery <input type="checkbox"/> No Recovery <input type="checkbox"/> Terminal <input type="checkbox"/> Palliative Care		<input type="checkbox"/> No Deficiency <input type="checkbox"/> Endurance <input type="checkbox"/> Ambulation <input type="checkbox"/> Dyspnea with minimal exertion <input type="checkbox"/> Bowel / Bladder Incontinence			<input type="checkbox"/> Contractures <input type="checkbox"/> Paralysis <input type="checkbox"/> Amputation <input type="checkbox"/> Hearing <input type="checkbox"/> Other: _____	
		<input type="checkbox"/> Mental/Cog <input type="checkbox"/> Vision <input type="checkbox"/> Speech <input type="checkbox"/> Other: _____			<input type="checkbox"/> Alert/Oriented <input type="checkbox"/> Confused <input type="checkbox"/> Depressed <input type="checkbox"/> Spiritual Needs Unmet <input type="checkbox"/> Other: _____	
Activities:		Safety Measures:			Diet:	
<input type="checkbox"/> No Restrictions <input type="checkbox"/> Home Bound <input type="checkbox"/> Non-Ambulatory <input type="checkbox"/> Complete Bed Rest <input type="checkbox"/> Transfer Bed/Chair <input type="checkbox"/> Partial Weight Bearing: <input type="checkbox"/> Cane <input type="checkbox"/> Walker <input type="checkbox"/> Other: _____		<input type="checkbox"/> Independent at Home <input type="checkbox"/> Bed Bound <input type="checkbox"/> Ambulatory <input type="checkbox"/> BRP <input type="checkbox"/> Up as Tolerated <input type="checkbox"/> Exercise Prescribed <input type="checkbox"/> L <input type="checkbox"/> R <input type="checkbox"/> Crutches <input type="checkbox"/> Wheelchair <input type="checkbox"/> Other: _____			<input type="checkbox"/> 911 / EMS Protocol <input type="checkbox"/> Standard Prec. <input type="checkbox"/> Hazardous Waste Disposal <input type="checkbox"/> Electrical <input type="checkbox"/> Med storage <input type="checkbox"/> Oxygen <input type="checkbox"/> Emergency Disaster <input type="checkbox"/> Other: _____	
		<input type="checkbox"/> Infusion Pump <input type="checkbox"/> Infusion Pole <input type="checkbox"/> Infusion Supplies <input type="checkbox"/> Sharps Container <input type="checkbox"/> Other: _____			<input type="checkbox"/> Regular <input type="checkbox"/> ADA <input type="checkbox"/> Cardiac <input type="checkbox"/> Other: _____	
Nursing Intervention/Orders						
SN Assess With Each Patient Visit:				SN Visit Frequency: _____		
<input type="checkbox"/> Physical Assessment <input type="checkbox"/> Response to Therapy <input type="checkbox"/> Cognitive/Functional limitations <input type="checkbox"/> Instruction Needs				<input type="checkbox"/> Compliance with orders <input type="checkbox"/> Safe home environment <input type="checkbox"/> Level of pain <input type="checkbox"/> Other: _____		
<input type="checkbox"/> SN to administer <input type="checkbox"/> Teach patient/caregiver administration of prescribed therapy: (list medication, dose, frequency, titration)						
via: <input type="checkbox"/> PIV <input type="checkbox"/> MID <input type="checkbox"/> PICC <input type="checkbox"/> Central Line <input type="checkbox"/> Implanted Port <input type="checkbox"/> Subcutaneous <input type="checkbox"/> NGT / GT / JT <input type="checkbox"/> Other: _____ Method of administration: <input type="checkbox"/> IVP <input type="checkbox"/> INJ <input type="checkbox"/> Gravity-Flow Controlled <input type="checkbox"/> Pump <input type="checkbox"/> Disp. Pump <input type="checkbox"/> Other: _____						
via: <input type="checkbox"/> PIV <input type="checkbox"/> MID <input type="checkbox"/> PICC <input type="checkbox"/> Central Line <input type="checkbox"/> Implanted Port <input type="checkbox"/> Subcutaneous <input type="checkbox"/> NGT / GT / JT <input type="checkbox"/> Other: _____ Method of administration: <input type="checkbox"/> IVP <input type="checkbox"/> INJ <input type="checkbox"/> Gravity-Flow Controlled <input type="checkbox"/> Pump <input type="checkbox"/> Disp. Pump <input type="checkbox"/> Other: _____						
via: <input type="checkbox"/> PIV <input type="checkbox"/> MID <input type="checkbox"/> PICC <input type="checkbox"/> Central Line <input type="checkbox"/> Implanted Port <input type="checkbox"/> Subcutaneous <input type="checkbox"/> NGT / GT / JT <input type="checkbox"/> Other: _____ Method of administration: <input type="checkbox"/> IVP <input type="checkbox"/> INJ <input type="checkbox"/> Gravity-Flow Controlled <input type="checkbox"/> Pump <input type="checkbox"/> Disp. Pump <input type="checkbox"/> Other: _____						
<input type="checkbox"/> Kalbitor three 10 mg doses (30 mg total) subcutaneously PRN for acute attacks of hereditary angioedema (HAE). If no response in 45 - 60 minutes, contact the physician before administering a second dose.						
<input type="checkbox"/> Kalbitor three times 10 mg doses (30 mg total) subcutaneously PRN for acute attacks of HAE. If no response in 45 - 60 minutes, administer a second 30mg dose. If no response in 45 - 60 minutes after second dose, contact the physician.						
<input type="checkbox"/> SN to titrate IVIG as using following steps: 1. _____ ml/hr x _____ min; 2. _____ ml/hr x _____ min; 3. _____ ml/hr x _____ min; 4. _____ ml/hr x _____ min; 5. _____ ml/hr x _____ min; 6. _____ ml/hr x _____ min; followed by maximum rate of _____ ml/hr for remainder of infusion.						
Titration shall be dependent on patient's tolerance. Other: _____						
<input type="checkbox"/> SN to monitor for hypersensitivity a minimum of 1 hour post medication administration for first dose and Kalbitor.						





ORDER

## Plan of Treatment (cont.)

Patient Name: \_\_\_\_\_

MRN: \_\_\_\_\_

## Nursing Intervention/Orders (continued)

- ☐ Pediatric: ☐ NS ☐ D5W flush pre/post infusion and p.r.n.: ☐ 1 - 3 ml PIV/Midline/CVC/PICC/Port/valved catheter ☐ 1 - 5 ml pre/post lab
- ☐ Adult: ☐ NS ☐ D5W flush pre/post infusion and p.r.n.: ☐ 2 - 3 ml PIV ☐ 3 - 5 ml Midline/CVC/PICC/ ☐ 5 - 10 ml Port / valved catheter
- ☐ 5 - 10 ml pre/post lab Midline/CVC/PICC ☐ 10 - 20 ml pre/post lab Port / valved catheter
- ☐ Other flush protocol: \_\_\_\_\_
- ☐ Pediatric: Heparin IV \_\_\_\_\_ units/ml post infusion and p.r.n.: ☐ 0.5 - 3 ml PIV/Midline/CVC/PICC ☐ 0.5 - 5 ml Port
- ☐ Adult: Heparin IV \_\_\_\_\_ units/ml post infusion and p.r.n.: ☐ 1 - 3 ml PIV/Midline ☐ 3 - 5 ml CVC/PICC/Port
- ☐ Enteral flush: \_\_\_\_\_
- ☐ See attached Medication Profile for additional medications. ☐ No Additional OTC Medications or Herbal/Home Remedies
- ☐ SN to establish Peripheral IV access. Change PIV access every \_\_\_\_\_ days ☐ With each dose ☐ PRN
- ☐ SN may: ☐ Administer Lidocaine 1% 0.1 ml intradermal ☐ Apply Topical anesthetic \_\_\_\_\_ per manufactures guidelines for IV insertion p.r.n.
- ☐ SN to remove ☐ Teach patient/caregiver removal of: PIV at completion of IV therapy.
- ☐ SN to remove ☐ PICC ☐ Non-tunneled CVC: when therapy complete.
- ☐ SN to perform central line care: Cleanse site with alcohol x3, betadine x3, or chloraprep swab, and apply TSM dressing weekly and p.r.n. loss of integrity; may apply antimicrobial dressing to IV site p.r.n. inflammation/prophylaxis (or) site care per \_\_\_\_\_ protocols.
- ☐ SN to perform ☐ Teach patient/caregiver to access/deaccess: implanted port. Non-coring needle change: ☐ Weekly ☐ Other: \_\_\_\_\_
- ☐ CVC/PICC occlusion orders: Declot catheter p.r.n. with \_\_\_\_\_ following drug manufacturer instructions for use.
- ☐ SN to administer ☐ Teach patient/caregiver to administer: subcutaneous injections, site rotation and signs/symptoms of complications to report.
- ☐ SN to administer Anaphylaxis/Adverse Drug Reaction Kit p.r.n. per protocol. ☐ SN to teach patient/caregiver administration of epinephrine autoinjector p.r.n. signs and symptoms of anaphylaxis.
- ☐ SN to obtain lab specimen(s) as ordered: \_\_\_\_\_
- ☐ Labs beginning week of: \_\_\_\_\_ ☐ May draw labs from CVC if appropriate.
- ☐ SN to administer and teach patient/caregiver to administer enteral therapy using bolus / gravity / pump; NGT / GT / JT management and signs and symptoms to report.
- ☐ SN to monitor, teach patient/caregiver to monitor blood glucose as instructed. Test blood glucose pre infusion & 2 - 4 hrs into infusion. Goal: 80 - 140 mg/dl. If FSBS > 180 mg/dl, notify pharmacist during normal business hours. If FSBS is < 60 or > 300 mg/dl, notify pharmacist immediately. ☐ Other orders: \_\_\_\_\_
- ☐ SN to monitor, teach patient/caregiver to monitor for signs & symptoms of hyper/hypoglycemia and to report findings to pharmacy / physician as instructed.
- ☐ Patient is independent with: ☐ Diabetic management ☐ Other: \_\_\_\_\_
- ☐ Patient's \_\_\_\_\_ is controlled with current therapy; SN to reinforce care, signs and symptoms of complications p.r.n.

Additional Orders/Recertification Summary: \_\_\_\_\_

## Goals

- ☐ Patient/Caregiver will demonstrate safe administration of Rx therapy. Will achieve ☐ Partial ☐ Complete independence in therapy as applicable.
- ☐ Patient/Caregiver will verbalize potential side effects and/or complications of therapy to report and appropriate action as required.
- ☐ Patient/Caregiver will demonstrate correct care and maintenance of access device: ☐ IV ☐ Enteral ☐ Subcutaneous ☐ Other: \_\_\_\_\_
- ☐ Infusion access device will remain free from infection or other complications. ☐ Resolve/Improve infection(s): \_\_\_\_\_
- ☐ Therapy will be tolerated without adverse event ☐ Patient will maintain/improve activity level ☐ Patient will demonstrate improved mobility.
- ☐ Nutritional status ☐ Fluid/electrolyte balance will be maintained/improved as evidenced by labs WNL, weight stabilization and/or improved clinical condition. ☐ Patient's HAE symptoms shall be adequately controlled with adverse reaction prevented or recognized and minimized.
- ☐ Patient's pain level, on a scale of 0 - 10, will be at an acceptable level to the patient of: \_\_\_\_\_
- ☐ Other: \_\_\_\_\_

## Discharge Plans

- ☐ Discharge patient from home health services when goals are met and/or therapy completed.
- ☐ Discharge to care of family member or caregiver with MD follow-up.
- ☐ Discharge to self-care with MD follow-up when independent in self-therapy. ☐ Other: \_\_\_\_\_
- Plan of Treatment reviewed with ☐ Patient ☐ Caregiver ☐ RPH: \_\_\_\_\_

Nurse Signature: \_\_\_\_\_

Date: \_\_\_\_\_

☐ CERTIFY/ ☐ RECERTIFY that the above home health services are required and authorized by me. This client is under my care and is in need of skilled nursing and/or therapeutic services. I will periodically review the written plan of treatment in accordance with Option Care company policy.

Physician's Name: \_\_\_\_\_

Fax: \_\_\_\_\_

Physician's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# ROYAL QUALITY NURSING SERVICES, INC.

PATIENT: \_\_\_\_\_

DIAGNOSIS: \_\_\_\_\_

## NURSING CARE PLAN

Patient Problem (Check all that apply)	Nursing Intervention (Check all that apply)	Desired Outcomes/End Goals (Check all that apply)
1. Identified by _____ RN Date: _____ — Knowledge deficit as related to the purpose, indications, management of home therapy: (Circle one) ABT ST IVIG HYD LAB CC Other: _____	— Nurse will provide patient/caregiver education by explanation, discussion, demonstration and handouts.	Patient/Caregiver will be able to: — Verbalize understanding of purpose and goals of prescribed therapy/treatment — Verbalize understanding of complications/problems and their interventions Independent Administration of prescribed regimen: — SASH — Saline Only — Heparin Only — Safely operate device: (Specify) _____
2. Identified by _____ RN Date: _____ — Potential for complications related to non-compliance	— Nurse will review with patient/caregiver the prescribed regimen.	Patient/Caregiver will be compliant with prescribed therapy evidenced by: — Desired outcomes. — Progression to goals.
3. Identified by _____ RN Date: _____ — Potential for Adverse Drug Reactions	— Nurse will review with patient/caregiver possible signs/symptoms of adverse reactions related to the prescribed drug regimen.	Patient/Caregiver will be able to: — Verbalize understanding of possible signs/symptoms of adverse reactions
4. Identified by _____ RN Date: _____ — Alteration in comfort (pain) related to (Specify) _____	— Nurse will assess patient's pain each visit. — Nurse will review patient's prescribed pain control regimen	Patient will obtain optimal level of comfort evidenced by: — Verbalizing pain free. — Verbalizing improvement of pain (pain at a manageable level)
5. Identified by _____ RN Date: _____ — Fluid Volume Excess/Deficit	Nurse will monitor: — Vital Signs (Orthostatic BP necessary for all patients receiving hydration.) — Weight — Intake & Output — Electrolytes	Patient will maintain fluid volume balance evidenced by: — Normal Vital Signs — Adequate urinary output — Normal Electrolyte levels



# ROYAL QUALITY NURSING SERVICES, INC.

PATIENT: \_\_\_\_\_

DIAGNOSIS: \_\_\_\_\_

## NURSING CARE PLAN

6. Identified by _____ RN Date: _____ ___ Alteration in nutrition less than body requirements related to inadequate nutrient intake/disease process.	___ Nurse will provide patient education by explanation, discussion, demonstration and handouts. Nurse will monitor: ___ Vital Signs ___ Weight ___ Intake & Output ___ Electrolytes	Patient will achieve and maintain acceptable level of nutrition as evidenced by: ___ Weight gain/loss ___ Maintenance of acceptable nutritional parameters including ordered laboratory test/values.
7. Identified by _____ RN Date: _____ ___ Potential for infection Access site: PICC Periph. Port Hickman/Groshong	___ Nurse will assess access site as prescribed by MD ___ Nurse will review with patient/caregiver: signs and symptoms of infection	Patient will remain infection free as evidenced by: ___ Normal temperature: < 100 F ___ No redness, pain or drainage at access site
8. Identified by _____ RN Date: _____		
9. Identified by _____ RN Date: _____		

Reviewed Date: \_\_\_\_\_ by \_\_\_\_\_ RN  
 Reviewed Date: \_\_\_\_\_ by \_\_\_\_\_ RN

I have had an opportunity to discuss my care and treatment in the development of this plan of care and approve of the care prescribed.  
 Patient/Caregiver \_\_\_\_\_  
 Initiated by \_\_\_\_\_



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care™

PROG

## Medication Profile

**Patient Name:** \_\_\_\_\_ **MRN:** \_\_\_\_\_

**Other Pharmacy:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

**Allergies:**

- ☐ All medication side effects, adverse reactions and contraindications reviewed with patient or caregiver.  
☐ No OTC Medications  
☐ No Home Remedies

Route Key: IV, IM Subcut, PO, PR, SL, Topical, Enteral

**Status Key: E = Existing N = New C = Change**

[illegible]

Date	Nurse Signature	Date	Nurse Signature